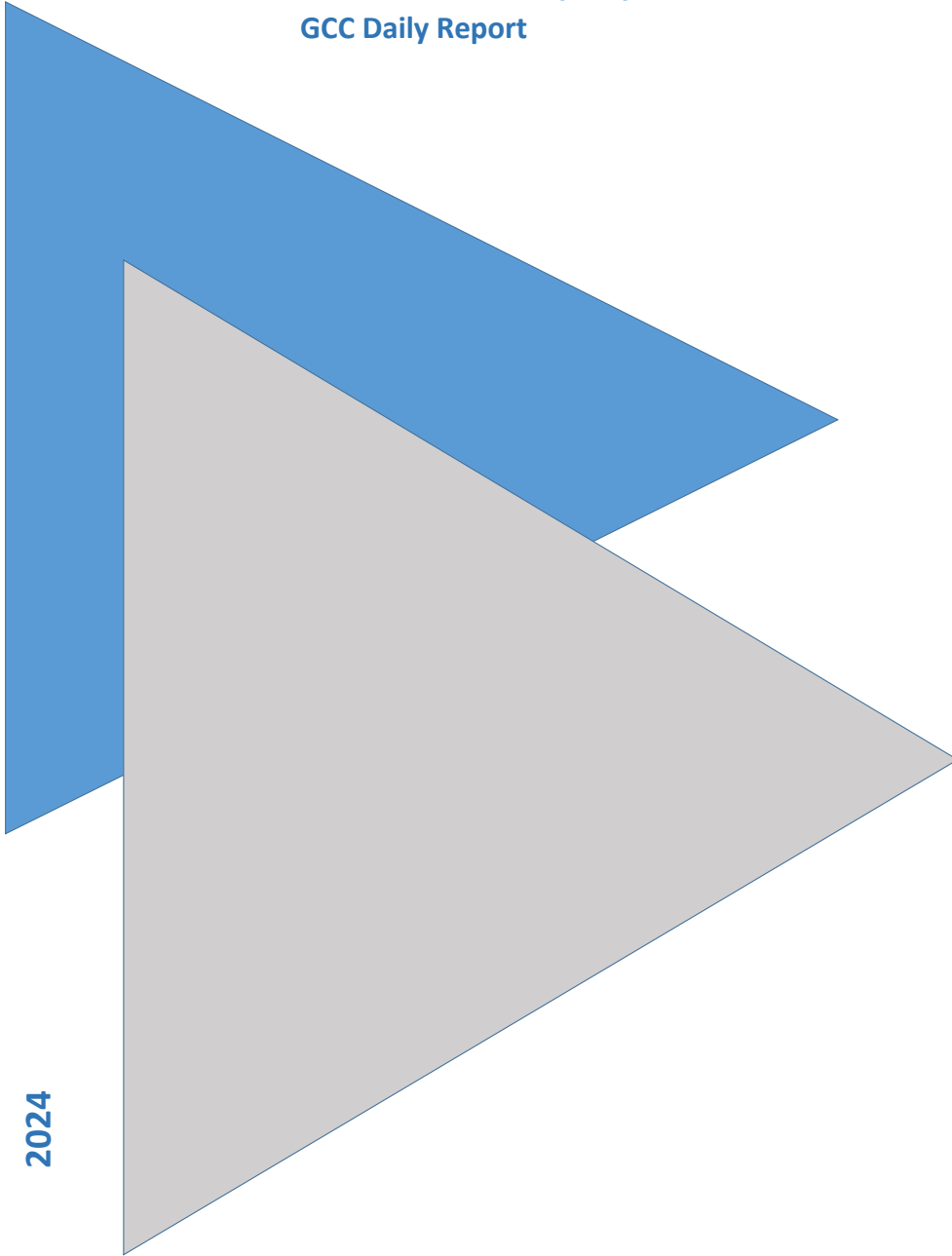


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

31/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,236.76	0.0	2.1	20.6	20.4	3.2	2.7	1.91%
MSCI Emerging Markets Index	980.59	(1.0)	(4.2)	14.8	14.9	1.6	1.6	2.73%
MSCI FM FRONTIER MARKETS	513.76	0.6	1.3	11.8	12.9	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	535.53	(0.3)	0.9	11.2	14.5	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,578.72	(0.2)	1.4	10.4	11.3	0.7	0.8	4.80%
Tadawul All Share Index	11,975.12	(0.1)	0.1	20.3	22.0	2.4	2.2	3.01%
Dubai Financial Market General Index	4,162.95	(0.1)	2.5	8.9	12.3	1.3	1.0	4.16%
FTSE ADX GENERAL INDEX	9,522.92	0.0	(0.6)	27.0	20.7	3.0	2.1	1.63%
Qatar Exchange Index	10,075.93	(0.3)	(7.0)	12.0	12.7	1.3	1.5	4.83%
Bahrain Bourse All Share Index	2,071.44	0.1	5.1	8.3	11.8	0.7	1.0	8.08%
Boursa Kuwait All Share Price Return Ir	7,268.38	(0.8)	6.6	15.6	20.2	1.6	1.5	3.83%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	504.77	(0.9)	(4.6)	16.0	16.7	1.6	1.7	2.84%
MSCI AC Asia Ex. Japan Index	610.29	(1.1)	(4.9)	15.9	16.5	1.5	1.6	0.00%
Nikkei 225	36,286.71	0.6	8.4	29.7	24.8	2.0	1.8	1.66%
S&P/ASX 200	7,680.72	1.1	1.2	16.7	19.0	2.2	2.1	3.90%
Hang Seng Index	15,485.07	(1.4)	(9.2)	8.2	11.3	0.9	1.1	4.47%
NSE Nifty 50 Index	21,731.05	1.0	(0.0)	24.8	24.7	3.0	2.9	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.11	0.2	1.5	13.9	16.5	1.8	1.8	3.28%
MSCI Emerging Markets Europe Index	117.91	0.9	0.5	6.0	7.0	1.3	0.9	3.72%
FTSE 100 Index	7,656.17	(0.1)	(1.0)	10.3	14.4	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	16,949.25	(0.1)	1.2	14.9	15.9	1.5	1.6	3.15%
CAC 40 Index	7,680.14	0.0	1.8	13.3	17.0	1.8	1.6	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,886.21	(0.1)	3.0	23.9	22.5	4.4	3.9	1.49%
S&P 500 INDEX	4,924.97	(0.1)	3.3	23.7	22.3	4.6	4.0	1.45%
Dow Jones Industrial Average	38,467.31	0.3	2.1	22.6	19.7	4.9	4.4	1.91%
NASDAQ Composite Index	15,509.90	(0.8)	3.3	40.9	36.7	6.2	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	561.23	0.9	4.8	-32%	146%
Gold Spot \$/Oz	2,037.78	0.0	-1.2	-2%	94%
BRENT CRUDE FUTR Mar24	82.01	-1.0	6.5	-14%	86%
Generic 1st'OQA' Future	81.57	0.0	6.9	-35%	342%
LME COPPER 3MO (\$)	8,615.00	0.7	0.7	-19%	99%
SILVER SPOT \$/OZ	23.08	-0.4	-3.0	-21%	93%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,578.72							
Change	-8.36	-0.18%						
Previous Close	4,587.09		Financial Sector	7,386.82	7,422.40	-0.48%	-0.08%	-0.08%
Open	4,585.48		Industry Sector	5,418.46	5,439.91	-0.39%	-1.04%	-1.04%
Day's High	4,618.70		Services Sector	1,575.74	1,562.89	0.82%	0.65%	0.65%
Day's Low	4,562.92		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.43%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,975.12							
Change	-10.85	-0.09%	Tadawul Banks	12,477.26	12,634.76	-1.25%	-2.15%	2.26%
Previous Close	11,985.97		Tadawul Energy	5,856.29	5,896.26	-0.68%	-1.71%	-5.81%
Open	11,938.34		Tadawul Utilities	9,596.51	9,540.68	0.59%	-0.17%	-3.43%
Day's High	12,033.66		Tadawul Telecom	8,023.31	7,957.18	0.83%	-0.84%	3.94%
Day's Low	11,868.42		Tadawul Insurance	8,414.21	8,367.33	0.56%	-2.47%	-0.69%
YTD Change	0.06%		Tadawul Retailing	8,562.98	8,452.33	1.31%	1.46%	0.44%
Volume Mn	349,633.56		Tadawul Food & Beverages	6,045.04	5,964.10	1.36%	-1.36%	7.79%
Value Traded Mn	9,097.34		Tadawul Media	28,755.47	28,386.76	1.30%	-1.21%	17.24%
Traded / Listed Stocks	230	228	Tadawul Materials	6,008.97	5,975.35	0.56%	-0.46%	-5.41%
			Tadawul Capital Goods	10,666.64	10,518.43	1.41%	-0.27%	7.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI AZM CO. FOR COMMUNICAT	13.1	11.02%	RIYADH CEMENT CO	29.35	-2.00%	AL-BAHA DEVELOPMI	0.14	16179.60
ALMUNAJEM FOODS CO	86.1	9.96%	LADUN INVESTMENT CO	7.00	-1.96%	TOURISM ENTERPRIS	0.68	8465.06
NATIONAL ENVIORNMENTAL RECYC	10	6.38%	THE SAUDI NATIONAL BANK	41.30	-1.90%	SAUDI ARABIAN OIL C	31.15	7271.93
SASCO	83	6.14%	RIYAD BANK	28.90	-1.87%	BANK AL-JAZIRA	20.48	4465.62
ADVANCE INTERNATIONAL COMMUN	4.57	6.03%	SAUDI ELECTRICITY CO	19.18	-1.64%	AL RAJHI BANK	86.60	3629.32

Source: FSC

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Dubai Financial Market

	4,162.95		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,162.95							
Change	-5.48	-0.13%						
Previous Close	4,168.43		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,168.43		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,208.03		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,158.92		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.03		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	92,261.54		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	313.98		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.946	5.46%	TAKAFUL EMARAT INSURANCE	0.749	-9.98%	TAKAFUL EMARAT IN	0.75	14,611.65
TABREED	3.24	1.89%	AL FIRDOUS HOLDINGS PJSC	0.3	-6.25%	DUBAI ISLAMIC BANK	6.37	6,944.15
AIR ARABIA PJSC	2.95	1.72%	SHUAA CAPITAL PSC	0.202	-3.35%	DEYAAR DEVELOPME	0.71	5,693.62
ARAMEX PJSC	2.09	0.97%	MASHREQBANK	185	-2.76%	AL FIRDOUS HOLDING	0.30	5,255.20
AMANAT HOLDINGS PJSC	1.17	0.86%	AJMAN BANK PJSC	2.04	-1.45%	SHUAA CAPITAL PSC	0.20	4,555.84

Abu Dhabi Securities Exchange

	9,522.92		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,522.92							
Change	4.09	0.04%						
Previous Close	9,518.83		Financial	16,587.08	16,559.51	0.17%	-0.21%	1.05%
Open	9,518.83		Telecommunication	4,741.29	4,759.15	-0.38%	-2.20%	-2.77%
Day's High	9,545.67		Consumer Services	10,370.66	10,333.47	0.36%	0.72%	3.16%
Day's Low	9,518.83		Basic Material	4,707.29	4,724.89	-0.37%	-2.40%	-4.34%
YTD Change	-0.57%		Industrials	3,186.78	3,186.81	0.00%	-0.82%	-2.59%
			Utilities	12,567.31	12,488.03	0.63%	-0.31%	-9.43%
Volume Mn	300,890.58		Energy	2,006.27	2,006.22	0.00%	-0.56%	-1.79%
Value Traded Mn	1,273.58		Health Care	3,468.36	3,472.47	-0.12%	3.04%	-6.79%
Traded / Listed Stocks	69	84	Real Estate	7,995.30	8,120.19	-1.54%	1.01%	-2.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.375	5.63%	PALMS SPORTS P.J.S.C	12.84	-4.89%	MULTIPLY GROUP	2.89	18854.65
NATIONAL CORP TOURISM & HOTE	3.21	5.25%	UNION INSURANCE CO	0.6	-3.38%	ADNOC DRILLING CO	3.66	7952.57
EMIRATES DRIVING COMPANY	3.07	4.78%	NATIONAL BANK OF RAS AL-KHAI	5.5	-3.34%	Q HOLDING PJSC	3.11	6454.28
SUDATEL TELECOM GROUP LTD	0.285	2.52%	Q HOLDING PJSC	3.11	-2.81%	ALDAR PROPERTIES P	5.08	5153.45
FIRST ABU DHABI BANK PJSC	14.78	1.79%	ESHRAQ INVESTMENTS PJSC	0.413	-2.59%	FERTIGLOBE PLC	2.77	4487.77

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,075.93							
Change	-33.93	-0.34%	Total Return	21,624.36	21,697.18	-0.34%	-2.62%	-6.97%
Previous Close	10109.86		Rayan Islamic	4,474.03	4,481.52	-0.17%	-1.79%	-6.08%
Open	10109.86		All Share	3,390.94	3,404.00	-0.38%	-2.46%	-6.57%
Day's High	10166.55		Banks & Finance	4,218.03	4,230.77	-0.30%	-3.32%	-7.91%
Day's Low	10040.49		Industrials	3,827.75	3,857.54	-0.77%	-1.95%	-7.00%
YTD Change	-0.06968203		Transportation	4,400.53	4,411.15	-0.24%	-2.03%	2.69%
Volume Mn	123.61		Real Estate	1,453.71	1,459.99	-0.43%	-1.57%	-3.18%
Value Traded Mn	399.3502		Insurance	2,379.28	2,391.04	-0.49%	-0.32%	-9.62%
Traded / Listed Stocks	20	51	Telecommunications	1,620.93	1,623.35	-0.15%	-0.10%	-4.96%
			Consumer Goods	7,194.97	7,196.00	-0.01%	-1.14%	-5.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INTERNATIONAL ISLAMIC	10.54	2.23%	GULF WAREHOUSING COMPANY	3.24	-1.55%	MASRAF AL RAYAN	2.35	13398.35
LESHA BANK LLC	1.27	1.60%	WIDAM FOOD CO	2.18	-1.49%	VODAFONE QATAR	1.89	9482.59
QATAR NAVIGATION	10.50	1.16%	MEKDAM HOLDING GROUP	4.70	-1.47%	QATAR GAS TRANSPC	3.45	8345.06
QATARI INVESTORS GROUP	1.71	1.00%	COMMERCIAL BANK PSQC	5.27	-1.42%	LESHA BANK LLC	1.27	7584.65
QATAR ISLAMIC BANK	19.33	0.78%	MASRAF AL RAYAN	2.35	-1.38%	QATARI INVESTORS C	1.71	7275.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,071.44							
Change	1.47	0.07%	MSCI Bahrain	152.46	151.43	0.68%	1.97%	7.28%
Previous Close	2,069.97		MSCI Bahrain Domestic Islamic	58.43	57.73	1.21%	3.25%	11.55%
Open	2,064.56		MSCI Bahrain Net TR USD	395.48	392.85	0.67%	1.96%	7.22%
Day's High	2085.670							
Day's Low	2064.560							
YTD Change	5.07%							
Volume Mn	3,107.54							
Value Traded Mn	2.230							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.17	6.25%	-	-	-	ESTERAD INVESTMEN	0.17	7450.66
AL SALAM BANK BSC	0.22	0.46%	-	-	-	ALUMINIUM BAHRAI	1.39	496.76
BBK BSC	0.51	0.20%	-	-	-	AL SALAM BANK BSC	0.22	360.90
-	-	-	-	-	-	ARAB BANKING CORP	0.30	117.60
-	-	-	-	-	-	GULF HOTEL GROUP	0.42	69.55

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,268.38							
Change	-60.37	-0.82%	Industrials	985.11	975.84	0.95%	8.50%	8.50%
Previous Close	7,328.75		Banks	1,756.31	1,780.78	-1.37%	6.61%	6.61%
Open	7,342.69		Consumer Service	705.21	693.58	1.68%	7.08%	7.08%
			Technology	2,015.17	2,015.17	0.00%	248.43%	248.43%
Day's High	7,352.37		Real Estate	1,223.49	1,227.19	-0.30%	0.87%	0.87%
Day's Low	7,252.75		Financial Services	1,358.31	1,362.56	-0.31%	12.05%	12.05%
YTD Change	6.62%		Telecom	1,190.50	1,189.56	0.08%	7.72%	7.72%
			Health Care	482.45	482.45	0.00%	0.06%	0.06%
Volume Mn	0.26		Insurance	2,361.25	2,379.64	-0.77%	2.99%	2.99%
Value Traded Mn	77.32		Basic Materials	759.79	763.37	-0.47%	1.86%	1.86%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	231.00	22.22%	ALIMTIAZ INVESTMENT GROUP	55.80	-9.27%	NATIONAL INDUSTRII	239.00	29208.25
CREDIT RATING & COLLECTION	27.90	11.60%	ALARGAN INTERNATIONAL REAL	72.00	-8.86%	ALIMTIAZ INVESTMEI	55.80	15025.08
GULF FRANCHISING HOLDING CO	58.40	9.77%	UNITED PROJECTS FOR AVIATION	157.00	-6.55%	PRIVATIZATION HOLI	38.20	14529.23
INDEPENDENT PETROLEUM GROUP	483.00	6.39%	KUWAIT REINSURANCE CO KSC	379.00	-4.77%	KUWAIT FINANCE HC	772.00	12414.25
PALMS AGRO PRODUCTION CO	68.50	5.38%	REAL ESTATE TRADE CENTERS CO	53.70	-4.11%	NATIONAL BANK OF I	980.00	11268.26

Source: FSC